



EMPIRE ENERGY GROUP LIMITED
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(ASX: EEG)

ASX Announcement

18 September 2019

Completion of Unmarketable Parcel Sale Facility

Empire Energy Group Limited (ASX: EEG or the “Company”) is pleased to announce the completion of the share sale facility for holders of fully paid ordinary shares valued at less than \$500 (“the Facility”).

The Directors determined a less than marketable parcel was any shareholding of less than 2,173 Shares based on the \$0.23 per share closing price as at the Record Date (as defined in the announcement dated 1 August 2019).

The final number of shares sold under the Facility was 884,075 Shares held by 1,482 shareholders. The Company received share retention forms from 193 shareholders holding 113,886 Shares, who chose to retain their shares despite being eligible for the Facility.

The shareholders whose shares were sold through the Facility shall receive \$0.20 per Share without having to pay brokerage or other costs. This was the closing EEG share price on the Closing Date for receipt of Retention Forms (13 September 2019).

Shareholders whose shares were sold under the Facility will receive payment for their shares on or shortly after 8 October 2019.

The sale proceeds will be paid in Australian Dollars by direct credit to the relevant recipients. Non-resident holders or those holders who have not provided their direct credit details will be paid in Australian dollars by cheque.

FOR FURTHER INFORMATION PLEASE CALL EMPIRE ENERGY ON 02 9251 1846