

## Appendix 5B

# Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

### Name of entity

Empire Energy Group Limited

### ABN

29 002 148 361

### Quarter ended ("current quarter")

June 2018

Consolidated statement of cash flows	Current quarter \$US	Year to date (6 months) \$US
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	3,351,359	7,151,514
1.2 Payments for		
(a) exploration & evaluation	(120,152)	(301,009)
(b) development	(278,460)	(702,847)
(c) production	(1,537,030)	(3,505,387)
(d) staff costs	(176,112)	(365,332)
(e) administration and corporate costs	(554,274)	(1,319,151)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	325	630
1.5 Interest and other costs of finance paid	(816,251)	(1,584,275)
1.6 Income taxes paid	(12,797)	(174,556)
1.7 Research and development refunds	-	-
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(143,392)</b>	<b>(800,413)</b>

<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant and equipment	(5,452)	(21,866)
(b) tenements (see item 10)	-	-
(c) investments	-	-
(d) other non-current assets	(2,305)	(2,384)

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$US</b>	<b>Year to date (6 months) \$US</b>
2.2 Proceeds from the disposal of:		
(a) property, plant and equipment	-	-
(b) tenements (see item 10)	-	-
(c) investments	-	-
(d) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	(34,190)	(46,953)
<b>2.6 Net cash from / (used in) investing activities</b>	<b>(41,947)</b>	<b>(71,203)</b>

<b>3. Cash flows from financing activities</b>		
3.1 Proceeds from issues of shares	143,663	1,431,862
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	(65,096)	(154,328)
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	(21,708)	(21,708)
3.7 Transaction costs related to loans and borrowings	(150,000)	(150,000)
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
<b>3.10 Net cash from / (used in) financing activities</b>	<b>(93,141)</b>	<b>1,105,826</b>

<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1 Cash and cash equivalents at beginning of period	1,420,000	918,056
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(143,392)	(800,413)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(41,947)	(71,203)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	(93,141)	1,105,826
4.5 Effect of movement in exchange rates on cash held	(29,163)	(39,909)
<b>4.6 Cash and cash equivalents at end of period</b>	<b>1,112,357</b>	<b>1,112,357</b>

5. <b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$US	Previous quarter \$US
5.1 Bank balances	452,718	977,115
5.2 Call deposits	659,639	442,885
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
<b>5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>1,112,357</b>	<b>1,420,000</b>

6. <b>Payments to directors of the entity and their associates</b>	Current quarter \$US
6.1 Aggregate amount of payments to these parties included in item 1.2	192,553
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

Fees paid to Eastern & Pacific Capital Pty Ltd for which B Mcleod is a Director.  
Non-Executive Directors fees and superannuation guarantee levy payments.

7. <b>Payments to related entities of the entity and their associates</b>	Current quarter \$US
7.1 Aggregate amount of payments to these parties included in item 1.2	-
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

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<b>8. Financing facilities available</b> <i>Add notes as necessary for an understanding of the position</i>	<b>Total facility amount at quarter end \$US</b>	<b>Amount drawn at quarter end \$US</b>
8.1 Loan facilities	200 million	37.9 million
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

The company has in place a \$200 million credit facility with Macquarie Bank Limited which matures in February 2019. The Facility is secured against oil and gas assets held by the Company's US subsidiaries. Average cost of drawn funds on the facility is LIBOR + 6.5%.

<b>9. Estimated cash outflows for next quarter</b>	<b>\$US</b>
9.1 Exploration and evaluation	850,000
9.2 Development	-
9.3 Production	1,800,000
9.4 Staff costs	250,000
9.5 Administration and corporate costs	600,000
9.6 Other (provide details if material)	-
<b>9.7 Total estimated cash outflows</b>	<b>3,500,000</b>

<b>10. Changes in tenements (items 2.1(b) and 2.2(b) above)</b>	<b>Tenement reference and location</b>	<b>Nature of interest</b>	<b>Interest at beginning of quarter</b>	<b>Interest at end of quarter</b>
10.1 Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced		Refer to attached schedule.		
10.2 Interests in mining tenements and petroleum tenements acquired or increased				

**Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here: .....  
(Director/Company secretary)

Date: 26 July 2018

Print name: Bruce McLeod

**Notes**

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

**Q10. Changes in tenements**

**CHANGES TO LEASE HOLDINGS 1 APRIL TO 30 JUNE 2018**

<u>State</u>	<u>Minerals</u>	<u>Operator</u>	<u>Empire ID</u>	<u>WI</u>	<u>NRI</u>	<u>Acres</u>	<u>Maturity</u>	<u>Status</u>	<u>Formation</u>
NY	O&G	Empire Energy E&P, LLC	310990424	1.0000	0.8488	20.6	5/06/2018	Leased, DelayRental	All Horizons
NY	O&G	Empire Energy E&P, LLC	310990615	1.0000	0.8750	335.4	29/06/2018	Leased, DelayRental	All Horizons
NY	O&G	Empire Energy E&P, LLC	311170554	0.5000	0.8488	149.56	4/04/2018	Leased, PaidUp	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090001	0.58480000	0.49502540	160	14/12/1944	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090002	0.95519435	0.81213667	110	12/04/1944	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090003	0.92823329	0.78854574	160	23/09/1978	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090004	0.92823329	0.78854574	60	10/07/1965	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090005	0.92823329	0.78854575	160	19/06/1948	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090007	0.92823329	0.78854574	160	17/09/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090008	0.92823329	0.78854574	160	17/09/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090010	0.92823329	0.65667273	140	9/02/1984	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090011	0.92823329	0.71299709	42	9/02/1984	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090012	0.78716037	0.66857921	160	10/05/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090013	0.92823329	0.78854573	80	11/06/2006	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090014	0.92823329	0.78854573	-	11/06/2006	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090015	0.58480000	0.49502540	160	14/04/1969	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090016	0.92823329	0.78692360	40	22/05/1938	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150090017	0.92823329	0.73926141	80	1/05/1953	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150330001	0.92823329	0.75472627	-	19/11/1993	HBP, Producing	6,359 feet and above or the base of Viola and above, whichever is greater
KS	O&G	Empire Energy E&P, LLC	150330002	0.92823329	0.75472627	160	9/09/1995	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150330003	0.92823329	0.75472627	-	20/08/1995	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150330004	0.92823329	0.75472627	-	16/09/1995	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150330005	0.92823329	0.73926147	160	6/07/1985	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150330006	0.92823329	0.73926147	320	22/06/1985	HBP, Producing	All Horizons

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KS	O&G	Empire Energy E&P, LLC	150330007	0.92823329	0.73926147	160	22/06/1985	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150330008	0.92823329	0.73926147	160	6/07/1985	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150330009	0.92823329	0.73926147	120	22/06/1985	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510001	0.92823329	0.78692349	100	23/03/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510002	0.92823329	0.78692360	160	23/03/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510003	0.92823329	0.78692360	160	28/03/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510004	0.92823329	0.78692360	160	28/03/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510005	0.92823329	0.78692360	160	23/03/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510006	0.92823329	0.78692360	80	23/03/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510007	0.92823329	0.78692360	160	2/04/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510008	0.86000000	0.72842344	240	26/03/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510009	0.86000000	0.72879932	160	9/06/1954	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510010	0.86000000	0.72879932	-	23/05/1954	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510011	0.86000000	0.71591044	160	23/08/1954	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510012	0.86000000	0.71591044	-	9/09/1954	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510013	0.86000000	0.72842344	10	31/01/1929	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510014	0.58480000	0.49640857	160	8/02/1929	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510015	0.92823329	0.76439371	70	4/04/1946	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510016	0.92823329	0.73389000	160	26/07/1971	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510017	0.92823329	0.72412140	75	14/12/1981	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510018	0.92823329	0.73389000	146	29/04/1971	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150510019	0.50000000	0.42437500	160	8/02/2013	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150630001	0.68800000	0.58394000	160	3/04/2009	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150630002	0.68800000	0.58394000	160	3/04/2009	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150630003	0.99000000	0.76824000	240	7/12/2010	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150630004	0.99000000	0.76824000	1520	23/09/2010	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150630005	0.99000000	0.76824000	160	30/09/2010	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150630006	0.99000000	0.76824000	160	30/09/2010	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150630007	0.99000000	0.76824000	160	30/09/2010	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150630022	1.00000000	0.87500000	160	28/07/2020	Leased, Paid Up	All Horizons

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KS	O&G	Empire Energy E&P, LLC	150650001	0.78716037	0.62669173	160	3/09/1952	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150650002	0.92823329	0.73059860	160	3/02/1954	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150650006	1.00000000	0.84250000	160	15/08/2016	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	150970001	0.76796648	0.64569264	80	19/04/1965	HBP, Producing	All Horizons
KS	O&G	Oolite Energy, Corp.	151190004	0.15458980	0.11696289	160	29/03/1982	HBP, Producing	All Horizons
KS	O&G	Oolite Energy, Corp.	151190004	0.13355767	0.10104973	160	29/03/1982	HBP, Producing	All Horizons
KS	O&G	Oolite Energy, Corp.	151190005	0.04814300	0.03715700	160	29/07/2012	HBP, Producing	All Horizons
KS	O&G	Oolite Energy, Corp.	151190006	0.07000000	0.05600000	148.68	28/02/2014	HBP, Producing	All Horizons
KS	O&G	Oolite Energy, Corp.	151190007	0.07000000	0.05600000	-	1/04/2013	HBP, Producing	All Horizons
KS	O&G	Oolite Energy, Corp.	151190008	0.14685710	0.11454854	153.03	11/04/2013	HBP, Producing	All Horizons
KS	O&G	Vess Oil Corporation	151350001	0.24358631	0.19966333	160	26/03/1987	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151450001	0.92823329	0.77340566	160	19/06/1949	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151510001	0.92823329	0.78692360	160	21/03/1950	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151550001	0.92823329	0.64611132	80	30/03/1937	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151630001	0.58480000	0.48633860	160	12/06/1957	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151630002	0.92823329	0.78692360	160	6/04/1946	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151630003	0.92823329	0.78692360	160	30/04/1952	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151630004	0.92823329	0.78854574	160	25/11/1988	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151650001	0.92823329	0.73763932	160	24/10/1970	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670001	0.62610696	0.53179022	20	20/03/1933	HBP, Producing	All Horizons
KS	O&G	Murfin Drilling Company, Inc.	151670002	0.15525445	0.12212438	70	21/10/1939	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670003	0.62610696	0.53179022	-	20/03/1933	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670004	0.62610696	0.53179022	-	20/03/1933	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670006	0.39357989	0.33428961	80	10/05/1928	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670007	0.58480000	0.49484744	160	14/04/1928	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670008	0.86000000	0.72842344	80	10/12/1928	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670009	0.58480000	0.49484744	40	16/05/1928	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670010	0.78716037	0.66857921	160	10/08/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670011	0.78716037	0.66857921	-	6/12/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670012	0.91775554	0.78692359	160	16/02/1945	HBP, Producing	All Horizons

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KS	O&G	Empire Energy E&P, LLC	151670013	0.86000000	0.70756844	160	20/02/1944	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670018	0.92823329	0.78854574	200	30/10/1973	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670019	0.92823329	0.78854574	240	30/03/1989	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670020	0.86000000	0.72842344	40	2/02/1945	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670021	0.86000000	0.72842344	160	6/02/1944	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670022	0.86000000	0.72891174	160	6/02/1944	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670023	0.86000000	0.72842344	220	12/02/1944	HBP, Producing	All Horizons
KS	Minerals	Empire Energy E&P, LLC	151670024	0.00000000	0.00048830	320	N/A	Fee	All Horizons
KS	Minerals	Empire Energy E&P, LLC	151670025	0.00000000	0.00016277	-	N/A	Fee	All Horizons
KS	Minerals	Empire Energy E&P, LLC	151670026	0.00000000	0.00016277	-	N/A	Fee	All Horizons
KS	Minerals	Empire Energy E&P, LLC	151670027	0.00000000	0.00146490	-	N/A	Fee	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670028	0.92823329	0.78854574	160	14/09/1992	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151670029	1.00000000	0.87500000	80	6/02/2020	Leased, Paid Up	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850001	0.86000000	0.72842344	80	6/06/1949	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850002	0.92823329	0.78692360	70	29/05/1952	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850003	0.92823329	0.78692360	70	5/02/1947	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850004	0.58480000	0.49484744	100	20/04/1938	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850004	0.86000000	0.72842344	120	20/04/1938	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850007	0.92823329	0.78692360	80	19/05/1946	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850008	0.92823329	0.78692351	160	14/06/1946	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850009	0.78716037	0.65708996	160	6/10/1949	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850010	0.86000000	0.72842344	99	10/06/1949	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850011	0.92823329	0.73926139	160	2/03/1991	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850012	0.92823329	0.73926148	160	9/04/1986	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850013	0.92823329	0.73898001	160	24/02/1991	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850014	0.92823329	0.73898001	-	24/02/1991	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850015	0.92823329	0.73898001	-	24/02/1991	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850016	0.92823329	0.73898001	-	24/02/1991	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850017	0.92823329	0.73898001	40	8/03/1991	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850018	0.95323329	0.78854574	80	30/06/2002	HBP, Producing	All Horizons

+ See chapter 19 for defined terms  
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KS	O&G	Empire Energy E&P, LLC	151850019	0.50000000	0.42437500	160	3/02/2012	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850020	0.50000000	0.42437500	-	3/02/2012	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850021	0.50000000	0.42437500	-	3/02/2012	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850022	0.50000000	0.42437500	-	18/01/2013	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850023	0.50000000	0.42437500	160	18/01/2012	HBP, Producing	All Horizons
KS	O&G	Empire Energy E&P, LLC	151850024	0.50000000	0.42437500	-	18/01/2012	HBP, Producing	All Horizons
KS	Minerals	Empire Energy E&P, LLC	151850030	0.00000000	0.00078125	160.54	N/A	Fee	All Horizons
KS	Minerals	Empire Energy E&P, LLC	151850031	0.00000000	0.00104165	80	N/A	Fee	All Horizons
KS	O&G	Empire Energy E&P, LLC	151950001	1.00000000	0.80000000	80	24/04/1990	HBP, Producing	All Horizons

**Note:** For a full list of petroleum tenements held by the Company and its subsidiaries please refer to the ASX Announcement dated 29 March 2018 titled 'Petroleum Tenements'.