

MARKET RELEASE

17 August 2015

Empire Energy Group Limited

TRADING HALT

The securities of Empire Energy Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Wednesday, 19 August 2015, or when the announcement is released to the market.

Security Code: EEG

Shannon Hong Senior Adviser, Listings Compliance



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17 August 2015

Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

Attention: Shannon Hong

Dear Shannon

RE: TRADING HALT

Pursuant to Listing Rule 17.1, Empire Energy Group Limited (the Company) requests a trading halt be put on its securities (EEG) pending the release of an announcement to the market relating to a farm-in agreement with regard to the Company's Northern Territory assets.

The trading halt is expected to be lifted upon the Company making an announcement on or before 18 August 2015.

The Company can see no reason why a trading halt should not be put on the Company's securities.

Yours faithfully,

Rachel Ryan

Company Secretary