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ASX Announcement - Research Report

8 November 2011

RESEARCH REPORT COVERAGE

Empire Energy Group Limited ("Empire Energy") is pleased to announce that New York based equity research firm RB Milestone Group, LLC ("RB Milestone") has completed an updated research report dated November 2011, this research report is now available on RB Milestone's Portal Network™ and on Empire Energy's website:

www.empireenergygroup.net

Empire Energy is part of the RB Milestone Portfolio, a group of companies selected by RB Milestone to be introduced to the market via a combination of traditional and innovative communication strategies including equity research, The Portal Network™ and non-deal roadshows.

About RB Milestone Group

RB Milestone Group (RBMG) is a Wall Street-based equity research firm that provides a variety of cutting-edge equity research solutions through its proprietary platform, The Portal Network™. This web-based platform is a premier interactive research hub, which has proven to outperform the effectiveness of traditional research solutions and coverage communications efforts. RBMG's network presently totals approximately 1,400 flagship institutional and high net worth members. RBMG only accepts a select number of companies into their coverage network in a given year.

Yours faithfully
Bruce McLeod
Executive Chairman