



23 March 2011

The Company Announcement Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
Sydney NSW 2000

RE: PROCEEDINGS AT GENERAL MEETING OF MEMBERS

As required by section 251AA(2) of the Corporations Act, the following statistics are provided in respect of each Resolution dealt with at today's General Meeting of members of the Company.

Resolution 1: Special Resolution to change the name of the Company.

Proxy votes were directed as follows:

For the motion	42,509,013
Against the motion	20,499
Proxies discretion	Nil
Abstain	Nil

The Resolution to change the name of the Company to Empire Energy Group Limited was carried on a show of hands.

Resolution 2: Ordinary Resolution to approve the participation of Mr B W McLeod, a Director in the Employee Share Option Plan.

Proxy votes were directed as follows:

For the motion	35,010,526
Against the motion	811,427
Proxies discretion	Nil
Abstain	6,707,559

The Resolution to approve the participation of Mr B W McLeod, a Director in the Employee Share Option Plan was carried on a show of hands.

Yours faithfully

R Ryan
Secretary