



**EMPIRE ENERGY GROUP LIMITED**  
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(ASX: EEG)

## ASX Announcement

**23 May 2011**

### **Issue of Securities under Placement Cleansing Statement - Continuous Disclosure**

On 14 April 2011 Empire Energy Group Limited ('Company') placed 110,000,000 ordinary shares at 12 cents per share to sophisticated and professional investors pursuant to a private placement. Gross proceeds raised were \$13.2million. The shares have been allotted and issued under two tranches. Tranche 1 of 22,000,000 ordinary shares was issued and allotted 21 April 2011. Tranche 2 was approved by shareholders at the Annual General Meeting of the Company held on 17 May 2011 and shares were issued and allotted 19 May 2011.

### **Notice under Section 708A(6) of the *Corporations Act 2001* ('The Act').**

The Company hereby gives notice that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of The Act;
2. this notice is being given under section 708A(5)(e) of The Act;
3. as at the date of this notice the Company has complied with the:
  - a. the provisions of Chapter 2M of The Act as they apply to the Company; and
  - b. section 674 of The Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of The Act.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'R Ryan'.

R Ryan  
Secretary