



EMPIRE ENERGY GROUP LIMITED
Level 7, 151 Macquarie Street
Sydney NSW 2000
T: 02 9251 1846
F: 02 9251 0244
(ASX: EEG)

ASX Announcement

15 April 2011

Issue of Securities under Placement Cleansing Statement - Continuous Disclosure

On 14 April 2011 Empire Energy Group Limited ('Company') placed 110,000,000 ordinary shares at 12 cents per share to sophisticated and professional investors pursuant to a private placement. Gross proceeds raised will be \$13.2million. The shares will be allotted and issued under two tranches. Tranche 1 of 22,000,000 ordinary shares will be issued and allotted immediately. Tranche 2 will be issued and allotted subject to shareholder approval on or about 17 May 2011.

Notice under Section 708(A)(6) of the Corporations Act ('The Act').

The Company hereby gives notice that:

1. The Company issued the shares without disclosure to investors under Part 6D.2 of The Act;
2. The Company is providing this notice in accordance with this exemption;
3. As at the date of this notice the Company has complied with the:
 - a. The provisions of Chapter 2M of The Act as they apply to the Company
 - b. Section 674 of The Act
4. As at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A (7) and 708A(8) of The Act.

Yours faithfully

A handwritten signature in black ink, appearing to be 'R Ryan', written over a horizontal line.

R Ryan
Secretary