



EMPIRE ENERGY GROUP LIMITED
Level 7, 151 Macquarie Street
Sydney NSW 2000
T: 02 9251 1846
F: 02 9251 0244
(ASX: EEG)

ASX Announcement

31 May 2018

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the directors of Empire Energy Group Limited (ASX: EEG) advise the following results of the resolutions put to shareholders at today's Annual General Meeting of the Company.

Resolutions 1 to 9 were passed as ordinary resolutions and resolution 10 was passed as special resolution. The Chair of the meeting cast all open proxy votes in favour of each resolution.

Lisa Dadswell
Company Secretary

Empire Energy Group Limited
2018 Annual General Meeting
Thursday 31 May 2018
Voting Results

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution result |
|---|--------------------|--|----------------------|-----------------------|-----------|---|---------|---------|--------------------------|
| Resolution | Resolution type | For | Against | Proxy's discretion | Abstain | For | Against | Abstain | Carried / Not Carried |
| <u>Resolution 1</u> Adoption of Remuneration Report | Ordinary | 96,355,134 85.95% | 15,179,161 13.54% | 571,356 0.51% | 942,570 | Carried on a show of hands | | | Carried |
| <u>Resolution 2</u> Re-election of Mr D Sutton as a Director | Ordinary | 121,133,371 91.74% | 10,161,504 7.70% | 734,689 0.56% | 1,168,655 | Carried on a show of hands | | | Carried |
| <u>Resolution 3</u> Re-election of Ms Lin Tang as a director | Ordinary | 121,123,371 91.74% | 10,160,572 7.70% | 745,621 0.56% | 1,168,655 | Carried on a show of hands | | | Carried |
| <u>Resolution 4</u> Ratify the past issue of 2,000,000 shares | Ordinary | 116,688,027 88.39% | 14,487,062 10.97% | 841,618 0.64% | 1,181,512 | Carried on a show of hands | | | Carried |
| <u>Resolution 5</u> Ratify the past issue of 4,500,000 shares | Ordinary | 108,657,527 87.61% | 14,623,824 11.79% | 744,689 0.60% | 9,172,179 | Carried on a show of hands | | | Carried |
| <u>Resolution 6</u> Ratify the past issue of 3,000,000 options | Ordinary | 108,447,066 87.44% | 14,834,285 11.96% | 744,689 0.60% | 9,172,179 | Carried on a show of hands | | | Carried |
| <u>Resolution 7</u> Approve the participation of Mr Bruce W McLeod in the Employee Share Option Plan | Ordinary | 95,236,179 84.77% | 16,391,736 14.59% | 721,835 0.64% | 698,471 | Carried on a show of hands | | | Carried |
| <u>Resolution 8</u> Approve the participation of Mr David Sutton in the Employee Share Option Plan | Ordinary | 95,463,321 84.82% | 16,278,597 14.46% | 807,832 0.72% | 498,471 | Carried on a show of hands | | | Carried |
| <u>Resolution 9</u> Approve the participation of Ms Lin Tang in the Employee Share Option Plan | Ordinary | 95,427,988 84.79% | 16,278,597 14.46% | 843,165 0.75% | 498,471 | Carried on a show of hands | | | Carried |
| <u>Resolution 10</u> Approval of 10% Placement Facility | Special | 118,662,868 90.04% | 12,402,008 9.41% | 721,356 0.55% | 1,411,987 | Carried on a show of hands | | | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.