



**EMPIRE ENERGY GROUP LIMITED**  
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(ASX: EEG) (OTCQX: EEGNY)

**17 January 2017**

**EXTENSION OF CLOSING DATE FOR PRO-RATA RENOUNCEABLE RIGHTS ISSUE**

Empire Energy Group Limited (“Empire” or the “Company”) advises that it will be extending the closing date for the acceptance of applications for the underwritten, 11 for 5 pro rata renounceable Rights Issue announced on 14 December 2016.

**The closing date for the Entitlement Offer is now 5.00pm (Sydney time), 27<sup>th</sup> January 2017.**

The revised timetable for the remaining dates is set out below:

<b>Event</b>	<b>Date</b>
Last date to extend the offer closing date	<b>23-01-2017</b>
Closing date for acceptances	<b>27-01-2017</b>
Entity notifies ASX of any under subscriptions	<b>30-01-2017</b>
Allotment of new shares	<b>03-02-2017</b>
Allotment statements despatched	<b>06-02-2017</b>
Trading of new securities on ASX	<b>06-02-2017</b>

**Note:** This timetable is indicative only and subject to change. Subject to the Corporations Act 2001 (Cth) and ASX Listing Rules, Empire reserves the right to vary the dates and times in connection with the Rights Issue.

Shareholders who have questions relating to the Offer should call the Company’s share registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) between the hours of 8:30am – 5:00pm (AEDT) on business days during the offer period.

Bruce McLeod  
Executive Chairman