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30 September 2015

NON-RENOUNCEABLE RIGHTS ISSUE SHORTFALL NOTIFICATION

On 31 August 2015 the Company announced a 1 for 5 pro-rata non-renounceable rights issue ('Offer') at an issue price of \$0.023 per new share ('New Shares') to raise approximately \$1.4 million before costs.

The Offer closed on the 25 September 2015.

The Offer included a Top-Up Facility whereby Eligible Shareholders are entitled to apply for additional New Shares in excess of their Entitlement, at the same price as New Shares under the Offer.

The Company advises that it has received applications for 35,450,195 New Shares amounting to \$815,355.95.

New Shares are comprised of the following:

| | New Shares |
|--|-------------------|
| Shares taken up by Eligible Shareholders entitled to New Shares under the Offer on a 1 for 5 basis | 14,494,477 |
| New Shares applied for by Eligible Shareholders under the Top-Up Facility | 20,955,718 |
| Total New Shares | 35,450,195 |

Allotment of the New Shares will occur on 2 October 2015.

Subject to clearance of funds in respect of the above applications the shortfall is 26,323,535 shares amounting to \$605,441.31. Directors reserve the right to place any Shortfall at their discretion within 120 days of the closing date of the Offer pursuant to Listing Rule 7.2 Exception 3 and the Offer document. The issue price of any Shares offered pursuant to the Shortfall Offer shall be not less than \$0.023.

Regards

Rachel Ryan
Company Secretary