



**EMPIRE ENERGY GROUP LIMITED**  
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(ASX: EEG) (OTCQX: EEGNY)

17 September 2015

### **EXTENSION OF CLOSING DATE FOR NON-RENOUNCEABLE RIGHTS ISSUE**

Empire Energy Group Limited (“Empire” or the “Company”) advises that it will be extending the closing date for the acceptance of applications for the 1 for 5 pro rata non-renounceable Rights Issue announced on 31 August 2015.

The Company has received requests to extend the closing date of the Rights Issue Offer to enable more shareholders to participate.

**The closing date for the Entitlement Offer is now 5.00pm (Sydney time), 25 September 2015.**

The revised timetable for the remaining dates is set out below:

<b>Event</b>	<b>Date</b>
Closing Date for acceptances	<b>25-Sep-2015</b>
New Shares are quoted on a deferred settlement basis	<b>28-Sep-2015</b>
Notify ASX of any under subscriptions and shortfall	<b>30-Sep-2015</b>
Allotment of new shares	<b>02-Oct-2015</b>
Despatch of holding statements	<b>03-Oct-2015</b>
Normal trading for new shares commences	<b>03-Oct-2015</b>

**Note:** This timetable is indicative only and subject to change. Subject to the Corporations Act 2001 (Cth) and ASX Listing Rules, Empire reserves the right to vary the dates and times in connection with the Rights Issue.

Bruce McLeod  
Executive Chairman