



EMPIRE ENERGY GROUP LIMITED
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(ASX: EEG)
(OTCQX: EEGNY)

ASX Announcement

24 December 2012

Issue of Securities on conversion of options Cleansing Statement - Continuous Disclosure

Macquarie Bank Limited have exercised 6,666,666 options on the following basis:

- 6,666,666 unlisted options exercisable at \$0.165 prior to 22 December 2012.

Funds raised on the exercise of options have been used to pay down debt.

Notice under Section 708A(6) of the *Corporations Act 2001* ('The Act').

The Company hereby gives notice that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of The Act;
2. this notice is being given under section 708A(5)(e) of The Act;
3. as at the date of this notice the Company has complied with the:
 - a. the provisions of Chapter 2M of The Act as they apply to the Company; and
 - b. section 674 of The Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of The Act.

Yours faithfully

A handwritten signature in black ink, appearing to be 'R Ryan', written over a light blue horizontal line.

R Ryan
Secretary